



# Update

A NEWSLETTER FOR THE COLLEAGUES OF THE INTERNATIONAL FEDERATION OF TECHNICAL ANALYSTS

## CHAIRMAN'S REPORT TO COLLEAGUES

BILL SHARP

**I**f our Society Liaisons have been communicating with their fellow Colleagues around the world, you will know by now that the Board of Directors last October, and just prior to our Annual General Meeting in Vancouver, took the extraordinary measure by unanimous vote of excluding 3 societies from membership in our Federation because of failure to pay their annual dues. Affected were 2 very small societies in Brazil and Mexico which were effectively no longer functioning. The greatest impact of the decision affects one of our Founders, the Market Technicians Association (MTA) from the United States. This is the first, and hopefully the last time that such drastic actions have to be taken.



The reality of the situation is that, over the course of the last 3 years, relations between the Federation and the MTA have become increasingly strained due primarily to their decision in 2002 to restructure their place within the TA world. The outcome, following a highly controversial constitutional change, was two-fold. Many long-time members of the MTA resigned in protest and created a new society, the American Association of Professional Technical Analysts (AAPTA), and the *new* MTA initiated a concerted drive to actively market its Chartered Market Technician (CMT) program throughout the world. This latter action created direct competition with many of our Member Societies who have been striving for 10 years to promote IFTA's accreditation program, formerly known as the Diploma in Technical Analysis (DITA) in their respective nations, or their own programs in cooperation with IFTA's efforts.



At the Annual General Meeting in Madrid in November 2004, every one of our Member Societies, except the MTA, approved the Paris Plan to reconstruct IFTA's

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accreditation product which replaced DITA with the Certified Financial Technician program. From the very outset, Level I of the DITA had consisted of the MTA's CMT I examination, until early last year when the MTA refused to provide us with their April exam paper. Almost coincidentally, three Directors from the MTA voluntarily resigned from our Board, further reinforcing the separation. At that point, dialogue between the IFTA Board and that of the MTA ceased to exist.

Then, in early 2005, the MTA Board initiated legal action against IFTA claiming trademark infringement relating to the acronym for our Certified Financial Technician program. They objected to the acronym, via their legal counsel, on the basis that its use "in connection with the provision of services similar to those offered by MTA threatens to create confusion among customers in violation of our client's prior rights." In the face of a potential litigation launched by the MTA, your Board deemed it wise to avoid a lengthy and costly court battle by simply changing the acronym. Had IFTA decided to pursue this issue, we would have faced legal expenses approximating US\$ 130,000. Instead, an overwhelming majority of our Directors voted to adopt a new acronym—CFTe—and the modification was unanimously ratified at the Vancouver Annual General Meeting by Member Societies. It was strongly felt that the full name of our certification—Certified Financial Technician—was of far greater significance than the acronym which, to the uninitiated, is rather meaningless.

Your Board acknowledges that the MTA was quite within its right to pursue any course of action it wished, and that IFTA has no power to infringe on such internal matters because of its structure as a *confederation* of national technical analysis societies. A principle tenet of our Federation is that we collectively respect the aims and aspirations of our Colleagues around the world, and we share a common desire to advance the role of technical analysis in a collegial environment that is sensitive to the linguistic and cultural differences that unite us.

Looking forward, your Board will shortly commence a comprehensive, transparent review of our Constitution to facilitate the entry of AAPTAs into IFTA. Recommendations will be communicated to our Societies before the end of April, to qualify for passage at the next Annual General Meeting in Lugano at the end of October. In the meantime, the new American association is expected shortly to apply for membership in IFTA as a Developing Society, and its participation is eagerly sought, to strengthen the fabric of our Federation.



In closing, and on behalf of all of us who attended the Annual Conference in Vancouver, I must congratulate Larry Berman and the Conference Committee for staging another marvelous Canadian event. Despite not seeing the sun for 5 days, delegates were treated to a stimulating roster of first-rate presentations and a super-abundance of hospitality. Well done, CSTA! 

## 2005 IFTA CONFERENCE SUMMARY

### COLIN CIESZYNSKI

MEMBER, CSTA BOARD OF DIRECTORS

The Canadian Society of Technical Analysts was honoured to be the host of this year's IFTA Conference, which was held in Vancouver, British Columbia in early November. The theme of this year's conference was "Digging for Gold", and featured presentations by technical analysts from all over the globe, including Japan, the United Kingdom, Poland, the United States and Canada. Delegates to the convention also came from a number of other countries, including Switzerland, Germany, Denmark, Sweden, Australia, Greece, France, The Netherlands, and Spain.

The traditional walkabout program this year included discussions on money management techniques, high probability trading strategies, the relevance of Dow and Gann theories in current times, and favored technical tools. The presentation program covered a wide range of topics including both traditional and new techniques in technical analysis, and a full day of presentations on the application of technical analysis in portfolio management. On the Saturday, the CSTA also hosted a parallel educational program called "Trade Like the Pros", and a joint luncheon which featured a presentation by Dan Zanger of the United States.

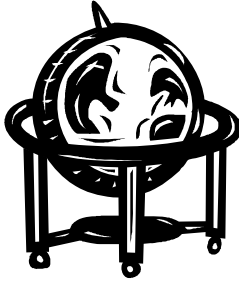
Delegates and partners also received the opportunity to tour Whistler, BC where many of the events of the 2010 Winter Olympic Games are to be held. The concluding dinner echoed the theme of the conference with a gold panning demonstration, casino game contest and Klondike show.

As we pass the talking stick to the Swiss Association of Market Technicians, hosts of the 2006 IFTA Conference at Lugano, we would like to thank all of the attendees, including presenters, sponsors and delegates, who traveled from across the globe to attend this year's conference and whose enthusiasm helped to make the conference a great success. The CSTA would also like to thank the conference organizing committee led by Larry Berman for their dedication, effort, patience and commitment. 🍷



CSTA President Bruce Hansen receives a crystal decanter as a token of appreciation from IFTA Chair Bill Sharp.

## TECHNICAL ANALYSIS AROUND THE WORLD



Every year, in advance of the Annual General Meeting of IFTA Member Societies, we ask for short reports from our member and developing societies, information we share by email with the designated IFTA Liaison from each member society. Following are some highlights or items of particular interest from the many reports submitted in October and early November, 2005.

AUSTRALIA (ATAA) After several years of a decline in membership, the ATAA's numbers have stabilized (1375 in June 2005), and the financial situation has also improved.

In late October 2004, the ATAA's immediate Past President, Neil Costa, passed away suddenly as a result of a heart attack, and his absence continues to be felt by all who had the opportunity to delight in his sense of humour and benefit from his knowledge.

The ATAA has recently made changes to its publications, moving to a digital format for its newsletter, and accepting advertising in related to financial markets in both the newsletter and the Journal. A new website, scheduled for implementation in late 2005, is also in the works.

The ATAA offers a Diploma in Technical Analysis, which is run in association with the Securities Institute of Australia. This qualification has accreditation for IFTA's CFTE Certificate, meaning that graduates may apply for entry to the MFTA program. In 2005, 37 diplomas were awarded to members.

BELGIUM (IATF-ITFA) - Developing Society Membership in the Belgian association is restricted to professional money managers/traders and private investors intending to become IFTA-certified. To date two members have been awarded the CFTE designation.

Meetings with a conference speaker are held every three months. The society welcomes IFTA Colleagues travelling through Belgium as guest speakers.

CANADA (CSTA) The CSTA celebrated its 20<sup>th</sup> Anniversary in 2005. The society has roughly 350 members, and currently has chapters in Toronto, Montreal, Calgary, Vancouver and Ottawa, with monthly events in most of these locations.

One of the challenges faced by the CSTA is that most of the membership growth seems to come from retail investors, and that this group has a tendency to come and go. The number of Full Members has been stagnant, if not declining.

In 2005 the CSTA hosted IFTA's Annual Conference in Vancouver, British Columbia, which is the third time in its history that the CSTA has taken on this project.

EAST AFRICA (EATAS) – Developing Society Members enrolled in the CFTE program meet regularly to discuss topics from the assigned reading material.

There is a monthly business dinner for members, capital markets, commercial banks and central banks, pension fund and insurance executives and officers.

Beginning in October 2005, the society is also conducting corporate training in Technical Analysis.

EGYPT (ESTA) ESTA currently has 45 members in Egypt and several other Arab countries, and membership is growing at a steady pace. The society has a successful Professional Education Program, with 150 candidates from Egypt, Saudi Arabia and Libya having applied for the session beginning in December 2005.

The society held its first annual conference in April 2005, with IFTA Executive Member Professor Henry Pruden as keynote speaker.

GERMANY (VTAD) One of the VTAD's new and exciting ventures is the "VTAD Award." A jury consisting of experienced technical analysts will assess TA-Analyses and reward a prize to the best analyst according to specific criteria. German-speaking analysts are encouraged to submit their papers by January 31, 2006 (details at <http://www.vtad.de/>). The winner will be announced in March.

The VTAD has created a unique multi-media training course for technical analysis, called the VTAD Trading Manual, which contains extensive learning materials and online exercises. In the first three months more than 200 copies were sold. There are plans to develop this course into a full CFTE-preparation course.

INDONESIA (AATI) – Developing Society Originally established in 1995 with the encouragement of then-IFTA Chair Hiroshi Okamo, the *Asosiasi Analis Teknikal Indonesia* was accepted as an IFTA Developing society in June 2005.

The society has worked hard to introduce technical analysis to Indonesia by giving seminars and offering training. It has earned the support of Indonesia's financial and investment institutions, and several Universities have also agreed to involve the AATI in shaping the technical analysis section of their syllabi.

JAPAN (NTAA) The NTAA is now into the third year of its operation as an NPO. This year has turned out to be a historical landmark, showing an increase of almost 50% in its membership from the year before. The phenomenon can be attributed to several causes, among them the increasing number of day traders interested in technical analysis, and the NTAA's increased involvement with Japanese universities.

At the 2005 IFTA Conference, the NTAA was represented by 6 speakers whose presentations were favourably received. Another "Japan Hour" led by someone holding the MFTA is planned for the 2006 Conference.

NEW ZEALAND (STANZ) At the end of August 2005 membership stood at 140, with most members living in the Greater Auckland area.

In June STANZ Founding President Bruce Barnard passed away unexpectedly. His enthusiasm for technical analysis and leadership will not be forgotten.

Monthly STANZ meetings usually feature local and overseas speakers of a high calibre. This year, a new feature, the "STANZ Sentiment Indicator" was introduced at meetings. Members indicate whether they are bullish, bearish or neutral with regard to the Australian market (ASX200) in the following month. To date, the majority of members have been very accurate in their predictions!

Ian Rawnsley, on the Board for 6 years, most recently as President, has just retired from his involvement in shaping the organization.

SCANDINAVIA (STAF) The Scandinavian Federation of Technical Analysts celebrated its 20th Anniversary in 2005. The society has members in Denmark, Finland, Norway and Sweden. Most events for the 85 members are held in Stockholm.

The society is very involved in working with various Scandinavian universities to educate the next generation of technical analysts; currently in planning is a course at Uppsala University. The course is both sponsored and developed by STAF.


SWITZERLAND (SAMT) As of September 2005 SAMT had 92 members. In 2005 a new Chapter was inaugurated in Lugano, the host city for the 2006 IFTA Conference (October 26-28).

The conference will be held at the beautiful Grand Hotel Eden, overlooking Lake Ceresio, and with a breathtaking view of the city and the Alps beyond. SAMT is looking forward to welcoming all IFTA Colleagues in 2006.

#### UNITED KINGDOM (STA)

The STA, one of the oldest technical analysis societies in the world, currently has about 720 members in 3 categories, Fellows, Members, and Associate Members.

The society runs two courses every year, the Foundation Course (for those with little or no TA knowledge) and the STA Diploma Course. This offers direct preparation for the STA Diploma examination and IFTA's Level 2 exam.

In addition to regular monthly meetings, STA provides education to its members via the *Market Technican* journal, published three times a year, and its extensive library located at the Barbican Library in the City of London. Archived files of presentations and other resources are also available to members on the STA website. 

## BOOK REVIEW

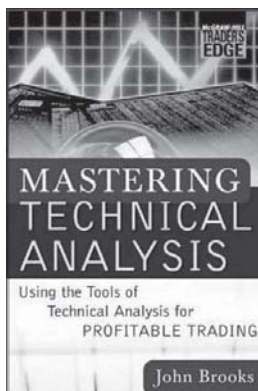
### HENRY PRUDEN, Ph.D.

Review of:

MASTERING TECHNICAL ANALYSIS: USING THE TOOLS OF TECHNICAL ANALYSIS FOR PROFITABLE TRADING by John C. Brooks, CMT

This very practical and user friendly book reflects the experiences and insights of a master craftsman of technical market analysis, Mr. John C. Brooks, CMT. The eighteen chapters of the book are lucid, concrete accounts of the topics that comprise the elements of technical analysis, mostly as they apply to the stock market. Those topics range from the concepts of supply and demand and pattern recognition as seen on charts of the market behavior, through volume, moving averages, money flow, Sentiment and relative strength. These topics are solidly covered in a workmanship style by the author.

The reader will discover unique nuggets of wisdom in MASTERING TECHNICAL ANALYSIS. These are the gems that will not be found in other textbooks devoted to the technical analysis of financial markets because they reflect the personality of the author, John Brooks. Indeed Mr. Brooks writes in the fashion of a guide at your side who shares the tumult and the trends and the events of past markets with you as if you were indeed there with him. This vicarious, experiential case by case approach is ideal for grasping the essence of bull and bear markets, the impact of news, and RED action, the usefulness of certain indicators and oscillators in one market but not another, and how to put the myriad tools of technical analysis together into a workable methodology. Mr. Brooks not only draws valuable generalizations from his experiences coupled with technical analysis tools, but he spices these up with aphorisms that he gently refers to as "Brooksisms."



For a real life, nifty gritty yet erudite introduction of technical market analysis, I recommend that you take a tour of Wall Street in the company of a real pro: I strongly recommend the acquisition and study of MASTERING TECHNICAL ANALYSIS: Using the Tools of Technical Analysis for PROFITABLE TRADING (McGraw-Hill Publishing, 2006. ISBN 0-07-1 44882-9). 🌸

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John Brooks, C.M.T., is the senior vice president and senior analyst for Lowry's. During his forty-plus years as a technical analyst, he cofounded the Market Technicians Association and served as one of its past presidents. Brooks was also cofounder of the International Federation of Technical Analysts (IFTA), and continues to serve that organization as Chair of the Long-Range Planning Committee and in various other functions. He is currently also on the Board of Directors of the American Association of Professional Technical Analysts (AAPTA). He received one of the first Chartered Market Technicians (CMT) in the United States.

Henry (Hank) Pruden, Ph.D., is Professor of Business, Ageno School of Business, Golden Gate University, San Francisco, and current IFTA Vice Chair (Americas).

# The MASTER OF FINANCIAL TECHNICAL ANALYSIS (MFTA) PROGRAM

## Answers to Frequently Asked Questions

**Q: What is the MFTA?**

**A:** The Master of Financial Technical Analysis is the highest designation available in the field of technical analysis. It is designed for those who hold a CFTe or equivalent and who have a strong interest in pursuing graduate-level research with the goal of making an original contribution to the study and understanding of TA.

**Q: Who is eligible to apply for the program?**

**A:** Anyone who holds a CFTe certificate or equivalent may apply and submit a research proposal. (Eligibility to apply does not mean that a candidate's research proposal will automatically be accepted by the MFTA Jury.)

**Q: Can I enroll if I don't have a CFTe or equivalent?**

**A:** Yes. Many of the standard (text) books in technical analysis were written by individuals with little or no formal training, which proves that extensive experience with and independent study of technical analysis can certainly equal more formal training. In order to accommodate such individuals the Accreditation Committee has developed an "Alternate Path" for acceptance into the program. Candidates should fall into one of three categories:

1. Have technical analysis certification other than CFTe (such as CMT, STA Diploma) PLUS three years experience as a technician
2. Have financial certification other than CFTe (such as CFA, CPA, MBA) PLUS five years experience as a technician
3. Have experience only (8 years minimum)

Applications via the Alternate Path must be vetted by the applicant's national/regional TA society and will then be given final approval by the IFTA Accreditation Committee. If approved, the candidate will then submit her or his research proposal for consideration to the MFTA Jury.

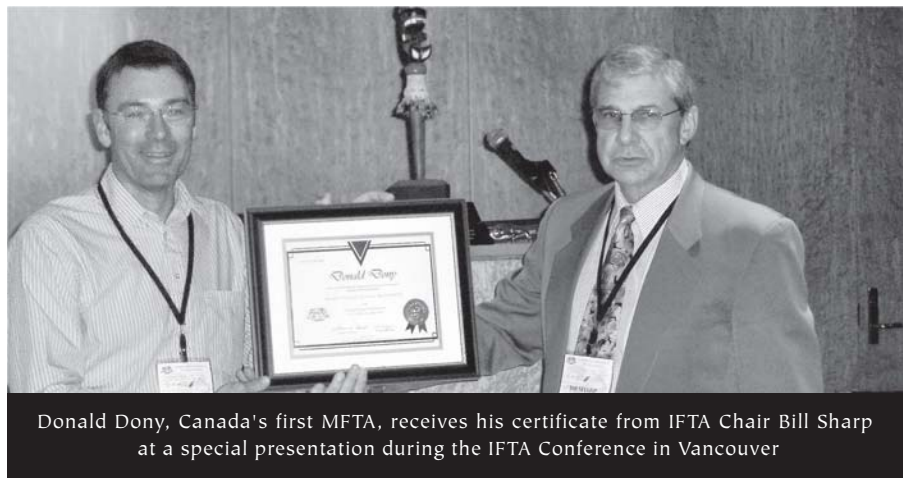


**Q: What is the application process if I have CFTE or equivalent?**

**A:** You must be a member in good standing of one of IFTA's Member Societies. You must complete an application form (available at [www.ifta.org](http://www.ifta.org) and in this newsletter) by the end of January 2006) and submit it along with a research proposal and the required program fees by May 2, 2006.

**Q: What is the application process if I don't have a CFTE or equivalent?**

**A:** You must be a member in good standing of one of IFTA's Member Societies. You must complete an application form (to be available at [www.ifta.org](http://www.ifta.org) by the end of January 2006) and submit it by February 28, 2006) along with a curriculum vitae / résumé. If the application is approved, the candidate will then be requested to submit the research proposal and program fees by May 2, 2006. 🌸



Donald Dony, Canada's first MFTA, receives his certificate from IFTA Chair Bill Sharp at a special presentation during the IFTA Conference in Vancouver

## SPRING IFTA EXAMINATION SCHEDULES

### **Certified Financial Technician (CFTE)**

Level 1 & Level 2: Examination date: April 20, 2006

Registration deadline is March 17, 2006

Both examinations will be available in English, German, Spanish and French. If you would like to write it in another language, please contact us.

### **Master of Financial Technical Analysis (MFTA)**

For candidates holding CFTE or equivalent:

Registration and research proposal submission deadline: May 2, 2006

Paper submission deadline: October 15, 2006

For candidates without CFTE or equivalent:

"Alternate Path" application deadline: February 28, 2006

READING LISTS and Application forms at [www.ifta.org](http://www.ifta.org)



## ON YOUR BUSINESS CARD ...

Since the revision of our Accreditation Programs and the splitting of the DITA into two programs, each with its own designation, there have been many questions as to what the proper post-nominal letters for "Certified Financial Technician" and the "Master of Financial Technical Analysis" should be.



The officially recognized abbreviations to appear after your name on your business card are "CFTe" and "MFTA" for "Certified Financial Technician" and "Master of Financial Technical Analysis," respectively.

And if you have a "DITA 1" and "DITA2" and would like a replacement CFTe certificate, there's still time. Email your request to [iftaadmin@look.ca](mailto:iftaadmin@look.ca).

### "CAN I HAVE A CERTIFICATE, TOO?"

Many of you with other certificates from other organizations, or who have done only one examination through IFTA and a second through one of our member societies have asked if they are entitled to call themselves CFTe or get a certificate. Here, in tabular format, is the answer to your question.\*

To request a certificate, please contact [iftaadmin@look.ca](mailto:iftaadmin@look.ca)

Level 1	+	Level 2	=	CFTe	Admin Fee for certificate
DITA 1		DITA 2		Yes	No
CFTe1		CFTe2		Yes	No
CFTe1		STA Diploma		Yes	No
CMT1		CFTe2		Yes	No
CMT1		STA Diploma		Yes	Yes
CMTA1		CMTA2		Yes	No**
E114 (ATAA Diploma in Technical Analysis)		E171		Yes	Yes

\* Please note that entitlements may change if a member society fails IFTA Accreditation requirements at a future date, or does not apply for renewal. The current "administration fee" is US \$50.00.

\*\* Admin Fee is paid by NTAA on behalf of its members as part of "royalties."

NEXT ISSUE of  
IFTA UPDATE:

MARCH 2006

Submission deadline:  
February 28, 2006

[iftaadmin@look.ca](mailto:iftaadmin@look.ca)



INTERNATIONAL FEDERATION OF  
TECHNICAL ANALYSTS INC.

A Not-For-Profit Professional Organization  
Incorporated in 1986

**Certified Financial Technician (CFTe)  
Foundations Level REGISTRATION (Level 1)  
Examination Date: April 20,2006**

**Application Deadline: March 17, 2006**

Available in: English, German, French, Italian, Spanish  
@ London, Frankfurt,\* Geneva, Lugano, Paris, Madrid.\*\*  
Other cities and languages available by special arrangement.

**INSTRUCTIONS**

Please complete all sections of this form and mail (along with cheque or money order in US \$) to  
**Katie Abberton, Dean House, Vernham Dean, Hampshire SP11 0LA, ENGLAND**

Or, if paying by credit card, you may fax the form to (International) +44 207 900 2585 or (UK) 0207 900 2585  
You may also email a scanned copy as an attachment to [certifications@ifta.org](mailto:certifications@ifta.org)

An acknowledgment of receipt of your application and fee will be sent to you, along with a syllabus and reading list of material for study.  
You will also be advised of the availability of your preferred languages/locations before your payment is processed.

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_

Occupation: \_\_\_\_\_

IFTA Member Society: \_\_\_\_\_

Home Address: \_\_\_\_\_

Home Telephone: \_\_\_\_\_ Home Fax: \_\_\_\_\_

Business Address: \_\_\_\_\_

Business Telephone: \_\_\_\_\_ Business Fax: \_\_\_\_\_

Address to be used for correspondence: Home  Business

Email: \_\_\_\_\_ Alternate Email: \_\_\_\_\_

Preferred exam location(s): \_\_\_\_\_ Preferred language(s): \_\_\_\_\_

\* VTAD Members: Please DO NOT use this form. You must register through your local society. Please see [www.vtad.de](http://www.vtad.de) or contact [info@vtad.de](mailto:info@vtad.de)

\*\* Additional charges will apply where there are fewer than 3 candidates per site or language. Requests for languages other than the ones listed must be received by January 31, 2006. Please send all queries regarding special arrangements to [certifications@ifta.org](mailto:certifications@ifta.org).

**PAYMENT INFORMATION**

Cost of registration: US \$500. Payment by VISA, MasterCard or cheque/money order (must be in U.S. dollars drawn on a U.S. bank) payable to "International Federation of Technical Analysts, Inc."

Cheque or money order enclosed  VISA  MasterCard

Credit card number: \_\_\_\_\_ Exp. Date: \_\_\_\_ / \_\_\_\_

Name as it appears on card: \_\_\_\_\_

Credit card billing address: Same as Home Address above  Same as Business Address above

Other: \_\_\_\_\_

Cardholder Signature \_\_\_\_\_ Date: \_\_\_\_\_



INTERNATIONAL FEDERATION OF  
TECHNICAL ANALYSTS INC.

A Not-For-Profit Professional Organization  
Incorporated in 1986

**Certified Financial Technician (CFTe)  
Certificate Level REGISTRATION (Level 2)  
Examination Date: April 20, 2006**

**Application Deadline: March 17, 2006**

**Languages available: English, German, French, Italian, Spanish  
@ London, Frankfurt,\* Geneva, Lugano, Paris, Madrid.\*\*  
Other cities and languages available by special arrangement.**

**INSTRUCTIONS**

Please complete all sections of this form and mail (along with cheque or money order in US \$) to  
**Katie Abberton, Dean House, Vernham Dean, Hampshire SP11 0LA, ENGLAND**

Or, if paying by credit card, you may fax the form to (International) **+44 207 900 2585** or (UK) **0207 900 2585**  
You may also email a scanned copy as an attachment to [certifications@ifta.org](mailto:certifications@ifta.org)

An acknowledgment of receipt of your application and fee will be sent to you, along with a syllabus and reading list of material for study.  
You will also be advised of the availability of your preferred languages/locations before your payment is processed.

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_

Name as you would like it to appear on certificate: \_\_\_\_\_

Occupation: \_\_\_\_\_

IFTA Member Society: \_\_\_\_\_

Home Address: \_\_\_\_\_  
\_\_\_\_\_

Home Telephone: \_\_\_\_\_ Home Fax: \_\_\_\_\_

Business Address: \_\_\_\_\_  
\_\_\_\_\_

Business Telephone: \_\_\_\_\_ Business Fax: \_\_\_\_\_

Address to be used for correspondence: Home  Business

Email: \_\_\_\_\_ Alternate Email: \_\_\_\_\_

Preferred exam location(s): \_\_\_\_\_ Preferred language(s): \_\_\_\_\_

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\*\* Additional charges will apply where there are fewer than 3 candidates per site or language. Requests for languages other than the ones listed must be received by January 31, 2006. Please send all queries regarding special arrangements to [certifications@ifta.org](mailto:certifications@ifta.org).

**PAYMENT INFORMATION**

Cost of registration: US \$800. Payment by VISA, MasterCard or cheque/money order (must be in U.S. dollars drawn on a U.S. bank) payable to "International Federation of Technical Analysts, Inc."

Cheque or money order enclosed  VISA  MasterCard

Credit card number: \_\_\_\_\_ Exp. Date: \_\_\_\_ / \_\_\_\_

Name as it appears on card: \_\_\_\_\_

Credit card billing address: Same as Home Address above  Same as Business Address above

Other: \_\_\_\_\_

Cardholder Signature \_\_\_\_\_ Date: \_\_\_\_\_



# Master of Financial Technical Analysis (MFTA) PROGRAM REGISTRATION - 2006

INTERNATIONAL FEDERATION OF  
TECHNICAL ANALYSTS INC.

for IFTA Colleagues holding CFTe or equivalent

A Not-For-Profit Professional Organization  
Incorporated in 1986

Application Deadline: May 2, 2006  
Proposal Submission Deadline: May 2, 2006  
Paper Submission Deadline: October 15, 2006

## INSTRUCTIONS

Please complete all sections of this form and mail (along with cheque or money order in US \$ to

**International Federation of Technical Analysts, 157 Adelaide Street W., Suite 314, Toronto, Ontario M5H 4E7 - Canada**

Or, if paying by credit card, you may FAX the form to **1 866 885-3608**.  
You may also EMAIL scanned form to **iftaadmin@look.ca**

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_

Name as you wish it to appear on the certificate: \_\_\_\_\_

Occupation: \_\_\_\_\_

IFTA Member Society: \_\_\_\_\_

Home Address: \_\_\_\_\_  
\_\_\_\_\_

Home Telephone: \_\_\_\_\_ Home Fax: \_\_\_\_\_

Business Address: \_\_\_\_\_  
\_\_\_\_\_

Business Telephone: \_\_\_\_\_ Business Fax: \_\_\_\_\_

Address to be used for correspondence: Home  Business

Email: \_\_\_\_\_ Alternate Email: \_\_\_\_\_

## PAYMENT INFORMATION

Cost of registration: US \$900. Payment by VISA, MasterCard or cheque/money order (must be in U.S. dollars drawn on a U.S. bank) payable to "International Federation of Technical Analysts, Inc."

Cheque or money order enclosed  VISA  MasterCard

Credit card number: \_\_\_\_\_ Exp. Date: \_\_\_\_ / \_\_\_\_

Name as it appears on card: \_\_\_\_\_

Credit card billing address: Same as Home Address above  Same as Business Address above

Other: \_\_\_\_\_

Cardholder Signature \_\_\_\_\_ Date: \_\_\_\_\_



INTERNATIONAL FEDERATION OF  
TECHNICAL ANALYSTS INC.

A Not-For-Profit Professional Organization  
Incorporated in 1986

# Master of Financial Technical Analysis (MFTA) ALTERNATE PATH REGISTRATION - 2006

for IFTA Colleagues without CFTE or equivalent

Application Deadline: February 28, 2006  
[ Proposal Submission Deadline: May 2, 2006 ]  
[ Paper Submission Deadline: October 15, 2006 ]

## INSTRUCTIONS

Please complete all sections of this form and MAIL along with your résumé / curriculum vitae outlining your relevant work experience (must be verifiable, with employer contact information provided), proof of any certification and/or other supporting documents to

**International Federation of Technical Analysts, 157 Adelaide Street W., Suite 314, Toronto, Ontario M5H 4E7 - Canada**

or FAX to 1 866 885-3608 or EMAIL scanned form to [iftaadmin@look.ca](mailto:iftaadmin@look.ca)

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_

Name of IFTA Member Society to which you belong: \_\_\_\_\_

Occupation: \_\_\_\_\_

Home Address: \_\_\_\_\_

\_\_\_\_\_

Home Telephone: \_\_\_\_\_ Home Fax: \_\_\_\_\_

Business Address: \_\_\_\_\_

\_\_\_\_\_

Business Telephone: \_\_\_\_\_ Business Fax: \_\_\_\_\_

Address to be used for correspondence: Home  Business

Email: \_\_\_\_\_ Alternate Email: \_\_\_\_\_

## QUALIFICATIONS

I am seeking admission to the MFTA Program on the basis of my having

- technical analysis certification other than CFTE (such as CMT, STA Diploma) PLUS three years experience as a technician
- financial certification other than CFTE (such as CFA, CPA, MBA) PLUS five years experience as a technical analyst
- a minimum of eight years experience as a technical analyst
- I do not fall exactly into one of the above categories, but feel that I am equally qualified (Please attach a letter and/or supporting documentation)

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

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Canadian Society of Technical Analysts

EAST AFRICA (Developing)  
East African Society of Technical Analysts

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Egyptian Society of Technical Analysts

FRANCE www.afate.com  
Association Française des Analystes Techniques

GERMANY www.vtad.de  
Vereinigung der technischen Analysten  
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HONG KONG www.tashk.com.hk  
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Russian Society of Technical Analysts

SINGAPORE www.tass.org.sg  
Technical Analysts Society (Singapore)

SPAIN www.aeatonline.com  
Asociació Española de Analistas Técnicos

SWEDEN www.staf.nu  
Skandinaviens Tekniska Analytikers Förening

SWITZERLAND www.samt-org.ch  
Swiss Association of Market Technicians

UNITED KINGDOM www.sta-uk.org  
Society of Technical Analysts Ltd.

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Technical Securities Analysts Association of  
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